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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO DISCLOSEABLE AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF A 40% EQUITY INTEREST IN GOLDEN SPHERE DEVELOPMENTS LIMITED AND RELEVANT SHAREHOLDER'S LOAN

Reference is made to the announcement of Goldin Financial Holdings Limited (the “**Company**”) dated 16 April 2019 (the “**Announcement**”) in respect of the discloseable and connected transaction in relation to the acquisition of a 40% equity interest in Golden Sphere Developments Limited and relevant shareholder’s loan. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Agreement; (ii) the valuation report on the Land Parcel; (iii) the letter of recommendation from the IBC; (iv) the letter of advice from the IFA; and (v) the notice of the SGM is expected to be despatched to the Shareholders on or before 10 May 2019. As additional time is required for the Company to finalise certain information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 10 June 2019.

By Order of the Board
Goldin Financial Holdings Limited
高銀金融（集團）有限公司*
Pan Sutong
Chairman

Hong Kong, 10 May 2019

As at the date of this announcement, the Board comprises Mr. Pan Sutong (Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors, respectively.

* For identification purpose only